## Bob Morgan, Certified Financial Planner, AG Edwards

1880 Tice Valley Blvd Walnut Creek, CA 94595 (925) 935-0911 x204



As an A.G. Edwards financial consultant, I can offer you a wide range of services, from selecting individual investments to developing a retirement plan. With access to a broad array of company resources -- including research analysts and economic and market experts -- I can help you make informed investment decisions based on your specific needs. And because I don't have any product sales quotas, I'm free to recommend the most suitable products and services for your unique situation.

### **Upcoming Meetings:**

**2007-10-02** -- Segways

**2007-10-09** Our Russian Visitors -- The realtors visiting from Russia will speak about their trip.

**2007-10-16** -- Oktoberfest Theme

**2007-10-23** Donna Belford -- The Path to Effective Leadership

**2007-11-06** Pam Raumer -- Pam Raumer?

2007-11-13 Bill Killips -- Medicare

**2007-11-20** Zak Sahar -- Systems?

**2007-11-27** Oscar ? -- Oscar Wu?

2007-10-23 Donna Belford -- The Path to Effective Leadership

For the latest "scoop" on upcoming meeting programs, visit our website and click on the link on the home page:

WWW.rotarywc.org

The Walnut Leaf

### ROTARY CLUB OF WALNUT CREEK

Tuesday, October 2, 2007

Volume 76

Number 12

### People In Charge this Week

Presiding	Pam Raumer
Director	
Team Captain	Karen Horrigan
Meeting Setup	UNASSIGNED
Greeter	Karen Horrigan
Ticket Sales	

Thought/Pledge	Andy Halperir
Song Leader	Lu Hughes
Guest Intro & Mic	
Birthdays	Mark Hull
Anniversaries	
Speaker Intro	Clint Collie
Meeting Take-Down.	Ramirez/Silva

### Today's Program:

Jim Heldberg Segways

### **Notices:**

## **Meeting Sponsor:**

Bob Morgan, Certified Financial Planner, AG Edwards

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#### CLUB NO. 465 ROTARY INTERNATIONAL DISTRICT 5160

Wilfred Wilkinson International President

> Stan Smalley District Governor

Jim Campbell Dist Gov. Elect

Pam Raumer President

Layton Hansen President Elect

Clint Collier Immediate Past President

> Hari Boukis Secretary

Quentin Alexander Attendance Secretary

> Cathy Durfee Treasurer

Neeru Bhutani Sgt. At Arms

Jack Fisher Rod Uffindell New Member Coord

> Hari Boukis Webmaster

John McClintic Bulletin Editor

Directors 2006-2008 Charlotte Quinn Lu Hughes Nestor Karas

2007-2009 Mitch Ambro Sabine Webb Marty Larsen

Trustees
Clint Collier
Pam Raumer
Layton Hansen
Bob Morgan
Tom Rockwell
Jim Campana
Carl Manna
Gill Bordenave
Jesse Smyers
Charlotte Quinn
Gordon Fischer
Lance Mendes

#### **Announcements:**

### **September Anniversaries**

Congratulations to the following Rotarians celebrating wedding annniversaries in September: Frank Suess, Oscar Wu, Jack Fischer, Bob Romero, Bob Schroder, and Jane Dirito.

### **Membership Activity**

Be sure to welcome our new members, Lauren M. Kraus, Coldwell Banker, classification "Real Estate, Jane Dirito, Dirito Bros VW-Saab-Nissan, Classification "Auto Retail--Retired", Brenda Goodrich, Goodrich Ad Valorem Property Tax Services, Classification "Property Tax Consulting", and Dess Benedetto, an estate planning attorney with the Family Trust Law Center.

## **Invite a Prospective Member to Join Us for Lunch**

Here's how it works. You invite your prospect to a Club lunch meeting. You pay the prospect's lunch tab for the first visit. The prospect can visit two more times, and the Club will pay the cost. If the prospect joins, the Club also will reimburse you for the first lunch. See page 38 of this month's Rotary Magazine for a great introduction to Rotary projects to introduce prospective members to the Rotary world.

# **Upcoming Club Meetings:** Plan to attend these Club meetings and invite at guest!

October 9 A visit with the delegation of Russian Real Estate professionals

October 16 Oktoberfest

October 23 Donna Belford, the Path to Effective

Leadership

October 30 TBA

November 6 TBA

November 13 Bill Killips, Medicare

November 20 Zak Zahar, Accounting Systems

November 27 TBA

### **Golf Tournaments**

WC Fountain for Youth October 8. 10:45am Registration, 11:30am lunch., 12:30pm Shotgun start. \$200 individuals, \$760 per foursome. For info, contact Mike Howard 838-1069, <a href="mailto:mhoward33@sbcglobal.net">mhoward33@sbcglobal.net</a> (Mike is a member of Sunrise Rotary).

## October 3 2007—Six-Club Dinner Meeting, Diablo Country Club, 1700 Clubhouse Drive, Diablo Cocktails 6pm Dinner 7pm

President Pam reports that we have scheduled a dinner meeting with six area Rotary Clubs for Wednesday, October 3rd at Diablo Country Club and we are inviting our spouses, significant others and guests to join us. Our key note speaker is world renowned Ann Lee Hussey, Chairman of Polio Survivors & Associates - A Rotary Action Group. Pres Pam will be introducing Cliff Dochterman who will in turn introduce our speaker. The dinner is \$50/person and the proceeds go to Polio Plus. Please RSVP to Pam 925-274-5470 or pamr@rotarywc.org.

# Rotary District 5160 Annual Foundation Fun Day This Saturday Oct 6 2007

# Location Changed to Six Flags Discovery Kingdom (fmly Marineworld) And Annual District Conference April 25-26, 2008

Join fellow District 5160 Rotarians for our annual Foundation Fun Day on Saturday, October 6. **The location is now changed to Six Flags Discovery Kingdom** (formerly Marine World). Special events to be held from 9:30 until 1:30 including Key note speaker and past RI President Rajendra Saboo. There will be Raffle Drawings & Silent Auction. After 1:30 the park is avail-

able to all to enjoy the shows and rides. See **Gordon Fischer** to sign up. Raffle Ticket information will follow. Cost per person is \$40.

On April 25-26, 2008, the annual District Conference will be held at the Sacramento Radisson Hotel. You won't want to miss the paddle boat races and the prospector "daze, Rotary fellowship at its best!

## Last Chance for Rotary Foundation Day Raffle Tickets! Drawing Oct 6th

The annual Rotary Foundation raffle generates a significant amount of funding for RI's programs, while providing Rotarians with the opportunity to: win trips or other valuable prizes, come together in fellowship, and receive credit towards the Paul Harris Fellowship (PHF) recognition. You can fulfill your Paul Harris Sustaining Member commitment of \$100 for the year by buying 5 raffle tickets at \$20 each. The Raffle drawing will be held and prizes will be awarded at the Rotary District 5160 Foundation Day on October 6 at Discovery Kingdom, but you do not have to be present to win! Travel prizes include: London or Paris in Sprintime 2 Persons, 7 Nights in Beautiful Paris, France or London, England. Includes airfare from SFO, 7 nights hotel with private facilities, continental breakfast, airport transfers, 1/2 day sightseeing tour. **Vancouver British Columbia** 2 Persons, 4 Nights in exciting Vancouver. Enjoy beautiful Vancouver. Airfare included. 3 Nights in the Big **Apple** For 2 Persons who have never been to New York City, or have been and want to return 3 Fantastic Nights in New York City

Sun and Fun in Mexico 2 Persons and so much to do in sunny San Diego. Includes airfare and 2 Nights stay. Palm Springs 2 Persons, 3 Nights in Palm Springs. Includes airfare. *Travel subject to limitations, restrictions and availability* 

# The Russian Real Estate Agents are Coming, October 5 to 13

We will be hosting a delegation of Russian real estate brokers from Oct 5th thru 13<sup>th</sup> during their fall visit to our District. See **Marty Larsen** to help as a driver. See **Andy Halperin** if you can host one or more of this delegation that week. The Farewell Event will be October 12<sup>th</sup>, see **Jerry Benoit** to volunteer to help.

## Rotary Trip to Nigeria for National Immunization Day Nov 10-20 2007 Rotary Wheelchair Project Trip to Monterrey, Mexico Jan 16-20 2008

District 5170 has organized a tour for up to 100 persons to work on the West Africa Project Fair (WAPF) and National Immunization Days (NIDs) in Nigeria, Nov 10-20. And the Rotary Club of Danville/ Sycamore Valley is planning another trip to Monterrey, Mexico, to deliver wheelchairs. Cost is \$1,459 (or \$899 "land only"). For info on either tour, contact Bradford R. Howard, District Governor, 2002/2003, Rotary District 5170, 516 Grand Avenue, Oakland, CA 94610, Phone: (510) 834-2260, FAX: (510) 834-1019 E-mail: BHoward@HowardTours.net

### Reno Train Trip, January 13-14

Sign up now with **Randy Walker** to go on the annual East Bay Rotary Reno Inter-City Train Trip. Lodging will be in the East Wing at Harrah's, \$265 per person single occupancy. We already have 18 members going, and we have room for more.

### **Other Upcoming Events**

This Saturday, Oct 6. The annual UC Berkeley International House "Agricultural Tour of CC County"

Jan 13-14 66<sup>th</sup> Annual East Bay Rotary Reno Inter-City Train Trip

Feb 2, 2008. Rotary Club of Walnut Creek Crab Feed Fundraiser

# Thanks Again to Last Week's Sponsor: Clint Collier